



August 8, 2025

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 Representative: Kentaro Sugiyama, President & Chief Executive Officer
 (Stock code: 4051 TSE Prime Market)
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Notice Regarding Revision to Consolidated Financial Forecast and Dividend Forecast (Dividend Increase) for the Fiscal Year Ending September 30, 2025

GMO Financial Gate, Inc. (“Company”) announces that it revised the consolidated financial forecast for the fiscal year ending September 30, 2025 (October 1, 2024 to September 30, 2025) announced on November 12, 2024 as follows.

1. Revision to financial forecast

Revision to the consolidated financial forecast for the fiscal year ending September 30, 2025
 (October 1, 2024 to September 30, 2025)

(Amounts rounded down to the nearest one million yen)

	Revenue	Operating profit	Profit before income taxes	Profit	Profit attributable to owners of parent	Basic earnings per share
	Mil. Yen	Mil. Yen	Mil. Yen	Mil. Yen	Mil. Yen	Yen
Initial forecast (A)	22,200	2,020	2,002	1,316	1,316	159.25
Revised forecast (B)	17,700	2,220	2,208	1,456	1,477	178.73
Changes (B-A)	△ 4,500	200	206	140	161	
% of changes	△ 20.3	9.9	10.2	10.6	12.2	
(Reference) FY2024 Actual	18,705	1,531	1,513	1,075	1,013	121.99

Reasons for revision

Due to the financial results for the nine months ended June 30, 2025, the Company has decided to revise the consolidated financial forecast for the fiscal year ending September 30, 2025 as it is expected to deviate from the figures previously announced on November 12, 2024.

For the nine months ended June 30, 2025, initial sales decreased mainly due to a decline in sales of payment terminals as the Company focused on SME (small to medium-sized merchants) as our primary target and strengthened marketing efforts for terminal-less solutions.

Meanwhile, recurring-model revenue, consisting of stock, fee and spread revenues, showed steady growth mainly in fee revenue due to an increased use of cashless payments by merchants in industries and business categories frequently used in daily life necessities, in addition to a steady increase in the number of active IDs.

As a result, revenue is expected to fall significantly below the previously announced full-year consolidated financial forecast, while operating profit, profit before income taxes, profit, and profit attributable to owners of parent are expected to exceed the previously announced forecast due to steady growth of recurring-model revenue. Accordingly, the forecast has been revised as shown above.

Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purpose. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Voluntary return of part of officers' compensation

We sincerely acknowledge the revision to the financial forecast and, to ensure management accountability, have decided to voluntarily return part of officers' compensation as follows:

President & Chief Executive Officer:	Return 20% of monthly compensation (for three months)
Director (Executive Officer of Partner Solution Division):	Return 10% of monthly compensation (for three months)
Director (Executive Officer of IT Platform Division):	Return 10% monthly compensation (for two months)
Director (Executive Officer of Corporate Support Division):	Return 10% of monthly compensation (for two months)

2. Revision to dividend forecast

Revision to dividend forecast for the fiscal year ending September 30, 2025 (dividend increase)

	Annual Dividend		
	End of Q2	End of Q4	Total
Initial forecast	Yen	Yen	Yen
		80.00	80.00
Revised forecast		90.00	90.00
FY2025 Actual	0.00		
FY2024 Actual	0.00	62.00	62.00

Reasons for revision

In light of the revision to the consolidated financial forecast and based on our shareholder return policy, we have decided to revise the annual dividend forecast for the fiscal year ending September 30, 2025 to 90 yen per share.

* The above forward-looking statements, including business results forecast, are based on information available to the Company at the time of preparation and on certain assumptions deemed reasonable by the Company. Forward-looking statements are not intended as a promise of actual results by the Company. Actual results may differ materially due to a variety of factors.