

Translation

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Company Name: GMO Financial Gate, Inc.
 Representative: Kentaro Sugiyama
 President & Chief Executive Officer
 Security Code: 4051 TSE Prime Market
 Contact: Tomoki Tamai
 Director, Corporate Support Division
 Executive Officer
 TEL: + 81-3-6416-3881

Notice Regarding Differences between the Consolidated Financial Forecast and Actual Results for the First Six Months of the Fiscal Year Ending September 30, 2026

GMO Financial Gate, Inc. (the “Company”) hereby announces that differences have arisen between the consolidated financial forecast for the six months ended March 31, 2026 (October 1, 2025 to March 31, 2026), which was announced on November 13, 2025, and the actual results announced today, as set forth below.

1. Differences between the Financial Forecast and Actual Results

Differences between the Consolidated Financial Forecast and Actual Results for the First Six Months of the Fiscal Year Ending September 30, 2026

(October 1, 2025 to March 31, 2026)

(Amounts rounded down to the nearest one million yen)

	Revenue	Operating profit	Profit before income taxes	Profit	Profit attributable to owners of parent	Basic earnings per share
	Mil.Yen	Mil.Yen	Mil.Yen	Mil.Yen	Mil.Yen	Yen
Previous forecast (A)	8,639	1,388	1,379	907	914	110.72
Actual results (B)	10,515	1,559	1,550	1,062	1,049	127.18
Change (B – A)	1,876	171	171	155	135	
Change rate (%)	21.7	12.4	12.4	17.2	14.9	
(Reference) First six months of FY2025	9,046	1,382	1,379	1,021	1,034	125.09

Reasons for the differences

Results for the consolidated interim period exceeded the previous forecast in revenue and each profit item, primarily due to the following factors: (i) a large project for drug stores originally scheduled for delivery in the three months ending June 30, 2026 was brought forward to the three months ended March 31, 2026; (ii) successful promotional initiatives targeting small and medium-sized merchants (SMEs) led to steady progress in merchant acquisition; and (iii) recurring-model revenue grew steadily in line with an increase in transaction volume and Gross Merchandise Value (GMV).

There is no change in the full-year consolidated financial forecast or the dividend forecast for the fiscal year ending September 30, 2026 from those previously released on November 13, 2025.

* The full-year consolidated financial forecast for the fiscal year ending September 30, 2026 is based on information available to the Company at the time of preparation and on certain assumptions deemed reasonable by the Company. It is not intended as a promise by the Company that such forecast will be achieved, and actual results may differ materially due to a variety of factors.